

Ref.No: SEC25024

21<sup>st</sup> March 2025

National Stock Exchange of India Limited  
Bandra Kurla Complex  
Bandra East  
Mumbai – 400 051.  
*Scrip Symbol : RAJSREESUG*

BSE Limited  
P.J.Towers  
Dalal Street  
Mumbai – 400 001.  
*Scrip Code : 500354*

Sirs,

**Sub: Full and Final Settlement Under One Time Settlement (OTS) Scheme with Sugar Development Fund (SDF), Gol.**

Further to our letters dated 28th May 2019, 23rd July 2019, 1st October 2019, 7th May 2022, 20th May 2022, 13th August 2022, 3rd August 2023, 11th June 2024, and 27th September 2024 submitted to the Stock Exchanges, we provide an update regarding the default on the Ethanol loan of ₹32.45 crore and the Co-generation loan of ₹21.10 crore obtained from the SDF.

The Company has paid ₹58,55,72,683 as full and final settlement under the OTS Scheme vide Administrative Approvals dated 26th September 2024 from SDF. Receipt of the final tranche of the settlement has been confirmed by SDF via email dated 21st March 2025. For more details on the OTS, please refer to the enclosure.

This disclosure is made in accordance with Regulation 30 of SEBI (LODR) Regulations, 2015, read with BSE Circular LIST/COMP/29/2019-20 dated 24th September 2019 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015.

Kindly take the same on record.

Thanking you

For and on behalf of  
RAJSHREE SUGARS & CHEMICALS LIMITED

M.Ponraj  
Company Secretary  
ICSI Membership No.A29858

Enc : As above

**Rajshree Sugars & Chemicals Limited**

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore – 641 004, TN, India.

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CIN: L01542TZ1985PLC001706

**General Information**

BSE Scrip Code*	500354
Name of the Company*	RAJSHREE SUGARS & CHEMICALS LIMITED
NSE Symbol*	RAJSREESUG
MSEI Symbol*	NOTLISTED
ISIN*	INE562B01019
Type of Announcement*	New
Type of Event *	One Time Settlement(OTS)
Date of occurrence of event *	21-03-2025
Time of occurrence of event *	10:52
Date of initial announcement	
Date of latest announcement	
Remarks (website dissemination)	
Remarks for Exchange (not for Website Dissemination)	
Date of Report	21-03-2025

## One time settlement

Whether disclosure filed for listed company*	Yes
Name of entity for which disclosure is filed	
Relationship with the listed company	
Whether the disclosures related to defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities was filed with Stock Exchanges as required vide SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019*	Yes
If No, provide the reason for the same	
If Yes, provide the date of disclosure	
Meeting in which One-time Settlement (OTS) is considered, if any*	Board Meeting
Date of Meeting*	22-05-2024
Name of Bank(s) / Financial Institution(s) / Lender(s)*	Sugar Development Fund, Government of India
Date of entering / receiving the agreement / letter for settling the due	26-09-2024
Details of amount agreed to be paid by the Company	585572683
Date of payment agreed to be made by the Company	25-03-2025
Date of payment made by the Company, if any	20-03-2025
Reasons for opting for OTS*	The Company loans were not eligible for restructuring under the extant guidelines and hence opted for settlement under the OTS Scheme in accordance with the Revised Operational Guidelines for Restructuring of SDF Loans under SDF Rule 26
Brief summary of the OTS*	Further to our letters dated 28th May 2019, 23rd July 2019, 1st October 2019, 7th May 2022, 20th May 2022, 13th August 2022, 3rd August 2023, 11th June 2024, and 27th September 2024 submitted to the Stock Exchanges, we provide an update regarding the default on the Ethanol loan of Rs 32.45 crore and the Co-generation loan of Rs 21.10 crore obtained from the SDF. The Company has paid Rs 58,55,72,683 as full and final settlement under the OTS Scheme vide Administrative Approvals dated 26th September 2024 from SDF. Receipt of the final tranche of the settlement has been confirmed by SDF via email dated 21st March 2025.
Date of intimation of the OTS to competent Authority, if any*	21-03-2025
Name and details of the Authority to whom intimation was made*	Stock Exchanges, BSE&NSE
Any other disclosure w.r.t. compliance of any SEBI Act, Regulation, Circular or provision	
Any other information	
Remarks (for Website dissemination)	
Remarks for Exchange (not for website dissemination)	