

Ref.No: SEC24050

11th June 2024

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.
Scrip Symbol : RAJSREESUG

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001.
Scrip Code : 500354

Sirs,

Sub: One Time Settlement (OTS) Scheme with Sugar Development Fund (SDF), Gol.

Further to our letters dated 28th May 2019, 23rd July 2019, 1st October 2019, 7th May 2022, 20th May 2022, 13th August 2022 and 3rd August 2023 filed with Stock Exchanges, we hereby submit the material development pertains to default of Ethanol loan of Rs.32.45 crore and Co-generation loan of Rs.21.10 crore availed from SDF.

On 11th June 2024, the Company has made an application to SDF for repayment of aforesaid loans in full under OTS Scheme as per the “Revised Operational Guidelines for Restructuring of SDF loans under SDF Rule 26” issued vide notification no.1-2/2022-SDF dated 28th February 2024 by Ministry of Consumer Affairs, Food & Public Distribution, Department of Food & Public Distribution.

This disclosure is made as per regulation 30 of SEBI (LODR) Regulations, 2015 read with BSE Circular LIST/COMP/29/2019-20 dated 24th September 2019 and SEBI Circular No.CIR/CFD/CMD/4/2015 dated 9th September 2015.

Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

M.Ponraj
Company Secretary
ICSI Membership No.A29858

Rajshree Sugars & Chemicals Limited

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