

- Name of Listed Entity: Rajshree Sugars & Chemicals Limited
- Scrip Code/Name of Scrip/Class of Security: RAJSREESUG
- Share Holding Pattern Filed under: 31b
- Share Holding Pattern as on : 30-Jun-2016

5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	Yes	Promoter and Promoter Group
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y	Total								
A	Promoter & Promoter Group	4	13457877	0	0	13457877	47.78	1345787	0	134577	47.78	0	47.78	4375000	32.51	1026277	76.26	13457877
B	Public	23253	14708823	0	0	14708823	52.22	1470883	0	1470823	52.22	0	52.22		0			11876242
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0		0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0		0			0
	Total	23257	28166700	0	0	28166700	100	2816670	0	28166700	100	0	100	4375000	15.53	1026277	76.26	25334119

Note : Pledge has been created in respect of 10262877 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai. The 1180000 shares held by Rajshree Pathy (allotted on 10.2.2016) was locked in upto 7th April 2017 and also pledged. The 3195000 equity shares allotted on 29.4.2016 are locked-in and are in the process of pledging with the said trustees as per the said CDR scheme.

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
M. PONRAJ  
Company Secretary.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
								Class X	Class Y									Total
								As a % of (A+B+C2) (VIII)	Class X	Class Y			Total					
1	Indian					0	0											
a	Individuals/Hindu undivided Family	3	12008546	0	0	12008546	42.63	12008546	0	12008546	42.63	0	42.63	2946429	24.54	10242117	85.29	12008546
	Aditya Krishna Pathy		473359	0	0	473359	1.68	473359	0	473359	1.68	0	1.68	0	0	473359	100	473359
	Aishwarya Pathy		217874	0	0	217874	.77	217874	0	217874	.77	0	.77	0	0	217874	100	217874
	Rajshree Pathy		11317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	40.18	2946429	26.03	9550884	84.39	11317313
b	Central Government/ State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Financial Institutions/ Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)	1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	5.15	1428571	98.57	20760	1.43	1449331
	BODIES CORPORATE	1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	5.15	1428571	98.57	20760	1.43	1449331
	RSCL PROPERTIES PVT LTD		1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	5.15	1428571	98.57	20760	1.43	1449331
	Sub-Total (A)(1)	4	13457877	0	0	13457877	47.78	13457877	0	13457877	47.78	0	47.78	4375000	32.51	10262877	76.26	13457877
2	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	13457877	0	0	13457877	47.78	13457877	0	13457877	47.78	0	47.78	4375000	32.51	10262877	76.26	13457877

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
M. PONRAY  
Company Secretary.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
a	Mutual Funds/		13	8980	0	0	8980	.03	8980	0	8980	.03	0	0				100	
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0				0	
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0				0	
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0				0	
e	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0				0	
f	Financial Institutions/ Banks		6	1630	0	0	1630	0	1630	0	1630	0	0	0				400	
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0				0	
h	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0				0	
i	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0				0	
	Sub-Total (B)(1)		19	10610	0	0	10610	.03	10610	0	10610	.03	0	0				500	
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0				0	
	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0				0	
3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
a	Individuals -		22163	9011072	0	0	9011072	31.99	9011072	0	9011072	31.99	0	0	0	0	0	7362638	
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		22122	6638990	0	0	6638990	23.57	6638990	0	6638990	23.57	0	0				5020556	
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		41	2372082	0	0	2372082	8.42	2372082	0	2372082	8.42	0	0				2342082	
	K MOHAN		0	736493	0	0	736493	2.61	736493	0	736493	2.61	0	0				736493	
b	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0				0	
c	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0				0	

For RAJSHREE SUGARS &amp; CHEMICALS LIMITED.



M. PONRAY  
Company Secretary.

d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	1071	5687141	0	0	5687141	20.19	5687141	0	5687141	20.19	0	20.19	0	0	0	0	0	4513104
	Directors & their relatives	8	849559	0	0	849559	3.02	849559	0	849559	3.02	0	3.02	0	0	0	0	0	846519
	Jaishree Varadaraj	0	813462	0	0	813462	2.89	813462	0	813462	2.89	0	2.89	0	0	0	0	0	813462
	Bodies Corporate	376	1983101	0	0	1983101	7.04	1983101	0	1983101	7.04	0	7.04	0	0	0	0	0	1858667
	Non Resident Indians	129	142492	0	0	142492	.51	142492	0	142492	.51	0	.51	0	0	0	0	0	135929
	Clearing members	260	323432	0	0	323432	1.15	323432	0	323432	1.15	0	1.15	0	0	0	0	0	323432
	Hindu undivided family	292	217450	0	0	217450	.77	217450	0	217450	.77	0	.77	0	0	0	0	0	217450
	NRI Directors	3	2141107	0	0	2141107	7.6	2141107	0	2141107	7.6	0	7.6	0	0	0	0	0	1131107
	Raja MJ Abdeen	0	1010000	0	0	1010000	3.59	1010000	0	1010000	3.59	0	3.59	0	0	0	0	0	0
	Pethinaidu Surulinarayanasami	0	1131107	0	0	1131107	4.02	1131107	0	1131107	4.02	0	4.02	0	0	0	0	0	1131107
	NRI Directors relatives	3	30000	0	0	30000	.11	30000	0	30000	.11	0	.11	0	0	0	0	0	0
	Sub-Total (B)(3)	23234	14698213	0	0	14698213	52.18	14698213	0	14698213	52.18	0	52.18	0	0	0	0	0	11875742
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	23253	14708823	0	0	14708823	52.21	14708823	0	14708823	52.21	0	52.21	0	0	0	0	0	11876242

For RAJSHREE SUGARS & CHEMICALS LIMITED.

*M. Ponraj*  
M. PONRAJ  
Company Secretary.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of share older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % of full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
23	3182

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
0.0	0.0	0	0

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
M. PONRAY  
Company Secretary.