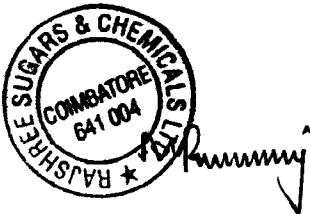


SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(c) OF SEBI (LODR) REGULATIONS, 2015
AS ON 29.4.2016

- 1 Name of Listed Entity: **RAJSHREE SUGARS & CHEMICALS LIMITED**
- 2 Scrip Code / Name of Scrip / Class of Security: **NSE; RAJSREESUG; EQUITY**
BSE; 500354; EQUITY
- 3 Shareholding Pattern filed under Reg. 31(1)(a) / **Reg. 31(1)(c)**
Reg. 31(1)(b) / Reg. 31(1)(c)
Date of allotment **29TH APRIL 2016**
- 4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares ?		No
2	Whether the Listed Entity has issued any Convertible Securities or warrants ?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No
4	Whether the Listed Entity has any shares in locked-in ?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(c) OF SEBI (LODR) REGULATIONS, 2015 AS ON 29TH APRIL 2016

Table I - Summary Statement holding of specified securities

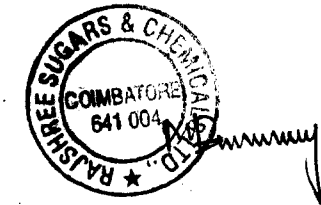
Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. Of shares held	Shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
								Class X (Equity) (2 Voting Right = 1 share)	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C)	Class X (Equity) (2 Voting Right = 1 share)	Class Y	Total	Total as a % of (A+B+C)	(X)	(XI) = (VII)/(X) As a % of (A+B+C)	Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
(A)	Shareholding of Promoter & Promoter Group	4	13,457,877	-	-	13,457,877	47.779	**	-	13,457,877	47.779	-	47.779	#	32.509	**	76.259	10,262,877
(B)	Public Shareholding	22,800	14,708,823	-	-	14,708,823	52.221		-	14,708,823	52.221	-	52.221	NA	NA	NA	NA	11,870,027
(C)	Non Promoter - Non public	-	-	-	-	-	-		-	-	-	-	-	NA	NA	NA	NA	NIL
(C 1)	Shares underlying DRs	-	-	-	-	-	-		-	-	-	-	-	NA	NA	NA	NA	NIL
(C 2)	Shares held by Employee Trusts	-	-	-	-	-	-		-	-	-	-	-	NA	NA	NA	NA	NIL
	Total	22,804	28,166,700	-	-	28,166,700	100.000			28,166,700	100.000		100.000	4,375,000	15.533	10,262,877	36.436	22,132,904
**	Pledge has been created in respect of 1,02,62,877 equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.																	
#	The 11,80,000 shares held by Ms.Rajshree Pathy (allotted on 10.2.2016) was locked in upto 7th April 2017 and also pledged. The 31,95,000 equity shares allotted on 29th April 2016 will be locked-in once the Listing approvals are received from the Stock Exchanges and will also be pledged with the said trustees as per the said CDR scheme.																	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group.

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)				No. of shares underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(R) As a % of (A)+(C)	Number of Locked in shares (XI)		Number of Shares pledged or otherwise encumbered (XII)		Number of Equity Shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights (A+B+C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
									Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
(1)	Indian																		
(a)	Individual / Hindu Undivided family		3	12,008,546	-	-	12,008,546	42.634	**	**	**	-	42.634	#	**				
	Rajshree Pathy	AFOPP2845K	1	11,317,313	-	-	11,317,313	40.180				-	40.180	2,946,429	24.536	10,242,117	85.290	10,242,117	
	Aishwarya Pathy	AFPPA1662N	1	217,874	-	-	217,874	0.774				-	0.774	2,946,429	26.035	9,550,884	84.392	9,550,884	
	Aditya Krishna Pathy	AMTPK6519R	1	473,359	-	-	473,359	1.681				-	1.681	Nil	Nil	217,874	100.000	217,874	
(b)	Central Government / State Government (s)																		
(c)	Bodies corporate																		
	RSCL Properties Pvt. Ltd.	AABCR0300C	1	1,449,331	-	-	1,449,331	5.146	**	**	5.146	-	5.146	1,428,571	98.568	20,760	1.432	20,760	
(d)	Financial Institutions / Banks																		
(e)	Any other (specify)																		
	Sub-Total (A)(1)		4	13,457,877	-	-	13,457,877	47.779				-	47.779	4,375,000	32.509	10,262,877	76.259	10,262,877	
(2)	Foreign																		
(a)	Individuals (Non Resident Individuals / Foreign Individuals)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	Nil					
(b)	Government																		
(c)	Institutions		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	Nil					
(d)	Foreign Portfolio Investor		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	Nil					
(e)	Any other (specify)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	Nil					
	Sub-Total (A)(2)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	Nil					
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	13,457,877	NIL	NIL	13,457,877	47.779				NIL	47.779	4,375,000	32.509	10,262,877	76.259	10,262,877	
**	Pledge has been created in respect of 1,02,62,877 equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.																		
#	The 11,80,000 shares held by Ms.Rajshree Pathy (allotted on 10.2.2016) was locked in upto 7th April 2017 and also pledged. The 31,95,000 equity shares allotted on 29th April 2016 will be locked-in once the Listing approvals are received from the Stock Exchanges and will also be pledged with the said trustees as per the said CDR scheme.																		

Details of Shares which remain unclaimed : NIL



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(c) OF SEBI (LODR) REGULATIONS, 2015 AS ON 29TH APRIL 2016

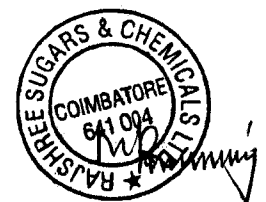
Table III - Statement showing shareholding pattern of the Public shareholders.

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRA, 1957	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (X)		Number of Shares pledged or otherwise encumbered (XI)		Number of Equity Shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting Rights (A+B+C)	Number (a)	As a % of total shares held (b)	Number (Not applicable) (c)		As a % of total shares held (Not applicable) (d)
									Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(1 Voting Right = 1 share)	Class Y	Total	(ix)	(x) = (viii)+(ix)	(xi)	(xii)	(xiii)	(xiv)			
(1)	Institutions																		
(a)	Mutual Funds		13	8,980	-	-	8,980	0.032	8,980	-	8,980	0.032	-	-	-	-	-	-	100
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	400
(f)	Financial Institutions / Banks		6	1,630	-	-	1,630	0.006	1,630	-	1,630	0.006	-	-	-	-	-	-	-
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds / Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	500
	Sub-Total (B)(1)		19	10,610	-	-	10,610	0.038	10,610	-	10,610	0.038	-	-	-	-	-	-	-
(2)	Central Government / State Government(s)/President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-Institutions																		
(a)	I. Individual shareholders holding nominal share capital upto Rs.2 lakhs		21,844	6,535,898	-	-	6,535,898	23.204	6,535,898	-	6,535,898	23.204	-	-	-	-	-	-	4,911,249
(b)	II. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		44	2,625,995	-	-	2,625,995	9.323	2,625,995	-	2,625,995	9.323	-	-	-	-	-	-	2,595,995
	K. MOHAN	AJAPM7376A	3	952,393	-	-	952,393	3.381	952,393	-	952,393	3.381	-	-	-	-	-	-	952,393
(c)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Overseas Depositors (holding DRs)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Directors & their relatives		8	849,559	-	-	849,559	3.016	849,559	-	849,559	3.016	-	-	-	-	-	-	846,519
	- Jaishree Varadaraj	ABGPV5575L	2	813,462	-	-	813,462	2.888	813,462	-	813,462	2.888	-	-	-	-	-	-	813,462
	Bodies Corporates		337	1,959,281	-	-	1,959,281	6.956	1,959,281	-	1,959,281	6.956	-	-	-	-	-	-	1,834,847
	Non Resident Indians		106	125,036	-	-	125,036	0.444	125,036	-	125,036	0.444	-	-	-	-	-	-	118,473
	Clearing Members		128	179,809	-	-	179,809	0.638	179,809	-	179,809	0.638	-	-	-	-	-	-	179,809
	Hindu Undivided Families		308	251,528	-	-	251,528	0.893	251,528	-	251,528	0.893	-	-	-	-	-	-	251,528
	NRI Directors		3	2,141,107	-	-	2,141,107	7.602	2,141,107	-	2,141,107	7.602	-	-	-	-	-	-	1,131,107
	- Raja M.J.Abdien		1	1,010,000	-	-	1,010,000	3.586	1,010,000	-	1,010,000	3.586	-	-	-	-	-	-	3,586
	- Pethinaidu Surulinarayanamsami	ARLP8287K	2	1,131,107	-	-	1,131,107	4.016	1,131,107	-	1,131,107	4.016	-	-	-	-	-	-	1,131,107
	NRI Directors Relatives		3	30,000	-	-	30,000	0.107	30,000	-	30,000	0.107	-	-	-	-	-	-	0.107
	Sub-Total (B)(3)		22,781	14,698,213	-	-	14,698,213	52.183	14,698,213	-	14,698,213	52.183	-	-	-	-	-	-	11,869,527
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		22,800	14,708,823	-	-	14,708,823	52.221	14,708,823	-	14,708,823	52.221	-	-	-	-	-	-	11,870,027

Details of the shareholders acting as persons in concert including their shareholding (Number and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.

Particulars	Number of shareholders	Outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen. Etc.
Aggregate number of shareholders and the outstanding shares in the suspense account lying at on 29.4.2016	23	3,182



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(c) OF SEBI (LODR) REGULATIONS, 2015 AS ON 29TH APRIL 2016

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights (A+B+C)	Number (a)	As a % of total shares held (b)	Number (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)				(ix)	(x)						
(1)	Custodian / DR Holder																		
(a)	Name of DR Holder (if available)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA
	Total Non-Promoter Non-Public Shareholding (C) = (C)(1)+(C)(2)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA

