

Name of the Company: Rajshree Sugars & Chemicals Limited

Scrip Code:NSE: RAJSREESUG, RSCL, Equity

Scrip Code:BSE: 500354, RSCL, Equity

Quarter ended : 31st March 2014

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered **	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage IX=(VIII)/IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individual / Hindu Undivided family	3	9034644	9034644	37.974%	37.974%	3283854	36.347%
(b)	Central Government / State Government(s)	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies corporate	1	20760	20760	0.087%	0.087%	NIL	NIL
(d)	Financial Institutions / Banks	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>9055404</b>	<b>9055404</b>	<b>38.061%</b>	<b>38.061%</b>	<b>3283854</b>	<b>36.264%</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	0	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies corporate	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	0	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+(A)(2)</b>	<b>4</b>	<b>9055404</b>	<b>9055404</b>	<b>38.061%</b>	<b>38.061%</b>	<b>3283854</b>	<b>36.264%</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	14	409396	400016	1.721%	1.721%	N.A.	N.A.
(b)	Financial Institutions / Banks	6	1630	400	0.007%	0.007%	N.A.	N.A.
(c)	Central Government / State Government(s)	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Venture Capital Funds	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Insurance Companies	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(f)	Foreign Institutional Investors	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(h)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(i)	Any other	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	<b>20</b>	<b>411026</b>	<b>400416</b>	<b>1.728%</b>	<b>1.728%</b>	<b>N.A.</b>	<b>N.A.</b>

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
M. PONRAJ  
Company Secretary.

<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	372	2101194	1959202	8.832%	8.832%	N.A.	N.A.
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	22986	6112258	4403241	25.691%	25.691%	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	55	2284576	2254576	9.602%	9.602%	N.A.	N.A.
(c)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Any other (specify)							
	Trusts	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	Directors & their relatives	6	1224559	1221519	5.147%	5.147%	N.A.	N.A.
	Non Resident Indians	123	162786	155823	0.684%	0.684%	N.A.	N.A.
	Clearing Members	49	27938	27938	0.117%	0.117%	N.A.	N.A.
	Hindu Undivided Families	298	240852	240852	1.012%	1.012%	N.A.	N.A.
	NRI Directors	2	2141107	1131107	8.999%	8.999%	N.A.	N.A.
	NRI Directors Relatives	3	30000	NIL	0.126%	0.126%	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>23894</b>	<b>14325270</b>	<b>11394258</b>	<b>60.211%</b>	<b>60.211%</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>23914</b>	<b>14736296</b>	<b>11794674</b>	<b>61.939%</b>	<b>61.939%</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A) + (B)</b>	<b>23918</b>	<b>23791700</b>	<b>20850078</b>	<b>100.000%</b>	<b>100.000%</b>	<b>3283854</b>	<b>13.803%</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	(1) Promoter and Promoter Group	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	(2) Public	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	<b>Sub Total</b>	<b>0</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>23918</b>	<b>23791700</b>	<b>20850078</b>	<b>100.000%</b>	<b>100.000%</b>	<b>3283854</b>	<b>13.803%</b>

\*\* Pledge with voting rights has been created in respect of 3283854 equity shares of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval No.BY. CDR(SSA)/No.1181/2013-14 dated 24<sup>th</sup> March 2014 from Corporate Debt Restructuring Cell, Mumbai.

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
M. PONRAJ  
Company Secretary.