

(I) (a) Statement showing Shareholding PatternName of the Company: **Rajshree Sugars & Chemicals Limited**Scrip Code: **RAJSREESUG**

Quarter ended : 30th September 2009

| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage IX= (VIII)/IV *100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual / Hindu Undivided family | 4 | 8669259 | 8593309 | 38.20% | 38.20% | 1241226 | 14.32 |
| (b) | Central Government / State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Financial Institutions / Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(1) | 4 | 8669259 | 8593309 | 38.20% | 38.20% | 1241226 | 14.32 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals / Foreign Individuals) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Any other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Total Shareholding of Promoter and Promoter Group A=A(1)+(A)(2) | 4 | 8669259 | 8593309 | 38.20% | 38.20% | 1241226 | 14.32 |
| (B) | Public shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 15 | 19430 | 7550 | 0.09% | 0.09% | Nil | Nil |
| (b) | Financial Institutions / Banks | 4 | 1330 | 100 | 0.01% | 0.01% | Nil | Nil |
| (c) | Central Government / State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Venture Capital Funds | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Insurance Companies | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (f) | Foreign Institutional Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (g) | Foreign Venture Capital Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (h) | Any other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (B)(1) | 19 | 20760 | 7650 | 0.09% | 0.09% | Nil | Nil |

| | | | | | | | | |
|-----|--|--------------|-----------------|-----------------|----------------|----------------|----------------|-------------|
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 523 | 2990614 | 2504370 | 13.18% | 13.18% | Nil | Nil |
| (b) | Individuals- | | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs.1 lakh | 25871 | 6664092 | 4608463 | 29.37% | 29.37% | Nil | Nil |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 41 | 1511790 | 1481790 | 6.66% | 6.66% | Nil | Nil |
| (c) | Any other (specify) | | | | | | | |
| | Trusts | 1 | 100 | 100 | 0.00% | 0.00% | Nil | Nil |
| | Directors & their relatives | 4 | 3872 | Nil | 0.02% | 0.02% | Nil | Nil |
| | Non Resident Indians | 139 | 330975 | 284212 | 1.46% | 1.46% | Nil | Nil |
| | Overseas Corporate Bodies | 1 | 9000 | 9000 | 0.04% | 0.04% | Nil | Nil |
| | Clearing Members | 116 | 141757 | 141757 | 0.62% | 0.62% | Nil | Nil |
| | Hindu Undivided Families | 260 | 208374 | 208374 | 0.92% | 0.92% | Nil | Nil |
| | NRI Directors | 2 | 2141107 | 1131107 | 9.44% | 9.44% | Nil | Nil |
| | Sub-Total (B)(2) | 26958 | 14001681 | 10369173 | 61.70% | 61.70% | Nil | Nil |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 26977 | 14022441 | 10376823 | 61.80% | 61.80% | Nil | Nil |
| | TOTAL (A) + (B) | 26981 | 22691700 | 18970132 | 100.00% | 100.00% | 1241226 | 5.47 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | GRAND TOTAL (A) + (B) + (C) | 26981 | 22691700 | 18970132 | 100.00% | 100.00% | 1241226 | 5.47 |