

(I) (a) Statement showing Shareholding Pattern**Name of the Company: Rajshree Sugars & Chemicals Limited**

Scrip Code: 500354

Quarter ended : 31st December 2008

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of promoter and Promoter Group					
(1)	Indian					
(a)	Individual / Hindu Undivided family	4	8652834	8576884	38.13%	38.13%
(b)	Central Government / State Government(s)	Nil	Nil	Nil	Nil	Nil
(c)	Bodies corporate	Nil	Nil	Nil	Nil	Nil
(d)	Financial Institutions / Banks	Nil	Nil	Nil	Nil	Nil
(e)	Any other (specify)	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(1)	4	8652834	8576884	38.13%	38.13%
(2)	Foreign					
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	Nil	Nil	Nil	Nil	Nil
(b)	Bodies corporate	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil
(d)	Any other (specify)	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group A=A(1)+(A)(2)	4	8652834	8576884	38.13%	38.13%
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds / UTI	14	11980	100	0.05%	0.05%
(b)	Financial Institutions / Banks	4	1330	100	0.01%	0.01%
(c)	Central Government / State Government(s)	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil
(h)	Any other	Nil	Nil	Nil	Nil	Nil
	Sub-Total (B)(1)	18	13310	200	0.06%	0.06%

(2)	Non-Institutions					
(a)	Bodies Corporate	532	3178946	2692602	14.01%	14.01%
(b)	Individuals-					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	27094	6785546	4671872	29.90%	29.90%
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	36	1357338	1297930	5.98%	5.98%
(c)	Any other (specify)					
	Trust	1	100	100	0.00%	0.00%
	Directors & their relatives	5	4172	0	0.02%	0.02%
	Non Resident Indians	123	318967	268204	1.41%	1.41%
	Overseas Corporate Bodies	1	9000	9000	0.04%	0.04%
	Clearing Members	71	53946	53946	0.24%	0.24%
	Hindu Undivided Families	280	176434	176434	0.78%	0.78%
	NRI Directors	2	2141107	1131107	9.44%	9.44%
	Sub-Total (B)(2)	28145	14025556	10301195	61.81%	61.81%
	Total Public Shareholding (B)=(B)(1)+(B)(2)	28163	14038866	10301395	61.87%	61.87%
	TOTAL (A) + (B)	28167	22691700	18878279	100.00%	100.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A) + (B) + (C)	28167	22691700	18878279	100.00%	100.00%