

**(I) (a) Statement showing Shareholding Pattern****Name of the Company: Rajshree Sugars & Chemicals Limited**

Scrip Code: RAJSREESUG

Quarter ended : 30th September 2008

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individual / Hindu Undivided family	4	8128379	8052429	35.82%	35.82%
(b)	Central Government / State Government(s)	Nil	Nil	Nil	Nil	Nil
(c)	Bodies corporate	Nil	Nil	Nil	Nil	Nil
(d)	Financial Institutions / Banks	Nil	Nil	Nil	Nil	Nil
(e)	Any other (specify)	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (A)(1)</b>	4	8128379	8052429	35.82%	35.82%
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	Nil	Nil	Nil	Nil	Nil
(b)	Bodies corporate	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil
(d)	Any other (specify)	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (A)(2)</b>	Nil	Nil	Nil	Nil	Nil
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+(A)(2)</b>	4	8128379	8052429	35.82%	35.82%
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	15	434993	423113	1.92%	1.92%
(b)	Financial Institutions / Banks	4	1330	100	0.01%	0.01%
(c)	Central Government / State Government(s)	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil
(h)	Any other	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (B)(1)</b>	19	436323	423213	1.92%	1.92%

<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	536	3216413	2730069	14.17%	14.17%
(b)	Individuals-					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	27202	6889220	4755653	30.36%	30.36%
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	35	1267402	1207994	5.59%	5.59%
(c)	Any other (specify)					
	Trust	1	100	100	0.00%	0.00%
	Directors & their relatives	5	4172	0	0.02%	0.02%
	Non Resident Indians	123	338613	287850	1.49%	1.49%
	Overseas Corporate Bodies	1	9000	9000	0.04%	0.04%
	Clearing Members	68	81585	81585	0.36%	0.36%
	Hindu Undivided Families	271	179386	179386	0.79%	0.79%
	NRI Directors	2	2141107	1131107	9.44%	9.44%
	<b>Sub-Total (B)(2)</b>	28244	14126998	10382744	62.26%	62.26%
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	28263	14563321	10805957	64.18%	64.18%
	<b>TOTAL (A) + (B)</b>	28267	22691700	18858386	100.00%	100.00%
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	Nil	Nil	Nil	Nil	Nil
	<b>GRAND TOTAL (A) + (B) + (C)</b>	28267	22691700	18858386	100.00%	100.00%