

RAJSHREE SUGARS & CHEMICALS LIMITED
Regd. Off: 338, Avanashi Road, Peelamedu, Coimbatore – 641 004

NOTICE TO THE MEMBERS

Notice is hereby given that the 21st Annual General Meeting of the Members of Rajshree Sugars & Chemicals Limited will be held on Monday, the 10th day of September 2007 at 3.00 p.m. at 'The Conference Hall', Indian Chamber of Commerce and Industry, Avanashi Road, Coimbatore 641 018 to transact the following business:

ORDINARY BUSINESS

- 01 To consider, approve and adopt the Profit & Loss Account for the year ended 31st March 2007, the Balance Sheet as on that date, the report of the Board of Directors and the report of the Auditors.
- 02 To declare a dividend.
- 03 To appoint a Director in the place of Mr. Mydur Anand who retires by rotation and being eligible offers himself for re-appointment.
- 04 To appoint a Director in the place of Mr. G.R. Karthikeyan who retires by rotation and being eligible offers himself for re-appointment.
- 05 To appoint Auditors to hold office till the conclusion of the next Annual General Meeting and to fix their remuneration.

By Order of the Board

Place: Coimbatore
Date: 13.06.2007

PK VISWANATHAN
Chief Financial Officer &
Company Secretary

NOTE:

- 01 The Register of Members of the Company will remain closed from 3rd September 2007 to 10th September 2007 (both days inclusive).
- 02 The dividend when approved will be paid to the shareholders whose name appear on the register of members on 10th September 2007. In respect of dematerialised shares, the dividend will be paid based on the beneficial ownership as per the details furnished by the depositories for this purpose at the end of the business hours on 2nd September 2007.
- 03 A member entitled to attend and vote at the Annual General Meeting is entitled to appoint a Proxy to attend and vote instead of himself/herself and the Proxy need not be a Member.
- 04 Members are requested to intimate the change in bank mandate/address, if any, immediately to the Registrars and Transfer Agents of the Company, M/s S.K.D.C. Consultants Limited, Post Box No.2979, No.7, Seth Narayandas Layout, Street No.1, Tatabad PO, Coimbatore 641 012.
- 05 Members are requested to bring their copy of the Annual Report with them to the Annual General Meeting.
- 06 The Company's equity shares are listed in the following stock exchanges at present.
a. National Stock Exchange of India Limited, Mumbai
b. Bombay Stock Exchange Limited, Mumbai

The Company has paid the annual listing fees for the period 2007-08 in respect of the above stock exchanges.

- 07 The following are the details of dividends paid by the Company and their respective due dates of transfer to such fund of the Central Government, which remain unencashed.

Date of declaration of dividend	Dividend for the financial year	Due date of transfer to the Central Government
08.09.2000	1999-2000	19.10.2007
05.09.2001	2000-2001	04.10.2008
26.09.2002	2001-2002	25.10.2009
10.09.2003	2002-2003	09.10.2010
13.09.2004	2003-2004	12.10.2011
30.09.2005	2004-2005	29.10.2012
06.09.2006	2005-2006	05.10.2013

It may be noted that no claim of the shareholders will be entertained for the unclaimed dividends which have been transferred to the credit of the Investors Education & Protection Fund of the Central Government.

In view of the above, the shareholders are advised to send all the unencashed dividend warrants to the Registered Office of the Company for revalidation and encash them before the due date for transfer to the Central Government.

08. The information/details pertaining to Mr. Mydur Anand and Mr.G.R.Karthikeyan to be provided in terms of clause 49 of the Listing Agreement with the Stock Exchanges are furnished in the annexure.

ADDITIONAL INFORMATION ON DIRECTORS RECOMMENDED FOR APPOINTMENT OR SEEKING ELECTION AT THE ANNUAL GENERAL MEETING

The brief resume of the Directors seeking reappointment is given below.

Mr. Mydur Anand (83)

Mr. Mydur Anand is a Chemical Engineer with specialization in Sugar Technology and has been associated with the industry for the past five decades in a number of prestigious positions.

He has wide expertise in the field of administration, management, finance etc.

He holds Directorship and membership in Committees of other Companies as follows:

Directorship in other companies

Jamkhandi Sugars Limited
SPR Sugars (P) Limited

Membership in Committees

Nil
Nil

He holds 300 equity shares in the Company.

Mr. G.R.Karthikeyan (64)

Mr.G.R.Karthikeyan has a Master degree in Business Administration and hails from the PSG family of Coimbatore. He has wide experience in the field of textiles. He is a motor sports enthusiast.

He holds Directorship and membership in Committees of other Companies as follows:

<u>Directorship in other companies</u>	<u>Membership in Committees</u>
Sri Karthikeya Spinning & Weaving Mills P Ltd	Nil
RDN SOFTECH Private Limited	Nil

He holds 1040 shares in the Company

By Order of the Board

Place: Coimbatore
Date : 13.06.2007

PK VISWANATHAN
Chief Financial Officer &
Company Secretary