

PART I								(Rs.in lakhs)
Statement of Standalone / Consolidated Audited Results for the year ended 31st March 2012								
Sl. No.	Particulars	Standalone					Consolidated	
		3 months ended 31.3.12 (Audited)	Preceding 3 months ended 31.12.11 (Unaudited)	Corresponding 3 months ended 31.3.11 in the previous year (Audited)	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)
1	Income from operations							
	a) Net Sales/Income from operations (Net of excise duty)	20,794	17,592	16,326	70,420	61,489	83,091	73,710
	b) Other Operating Income	5	115	201	441	238	540	46
2	Expenses							
	a) Cost of materials consumed	19,035	3,932	13,267	52,449	44,425	61,401	52,779
	b) Purchase of stock-in-trade	-	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	(6,063)	12,496	(2,650)	(1,292)	1,985	(505)	3,138
	d) Employees benefits expense	615	707	666	2,652	2,422	3,125	2,881
	e) Depreciation and amortisation expense	662	650	572	2,573	2,303	2,799	2,516
	f) Other expenses	3,050	978	1,684	7,896	7,388	9,427	8,293
	Total expenses	17,299	18,763	13,539	64,278	58,523	76,247	69,607
3	Profit / (Loss) from operations before other income, finance costs & exceptional items (1-2)	3,500	(1,056)	2,988	6,583	3,204	7,384	4,149
4	Other income	867	-	114	867	400	826	279
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items (3+4)	4,367	(1,056)	3,102	7,450	3,604	8,210	4,428
6	Finance costs	1,485	1,481	1,225	6,165	5,360	6,666	5,692
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,882	(2,537)	1,877	1,285	(1,756)	1,544	(1,264)
8	Exceptional items	(1,478)	-	-	(1,478)	-	(1,478)	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	1,404	(2,537)	1,877	(193)	(1,756)	66	(1,264)
10	Provision for Income Tax	-	-	22	-	22	-	153
	Deferred Tax - Asset	(41)	-	(586)	(41)	(586)	55	(560)
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	1,445	(2,537)	2,441	(152)	(1,192)	11	(857)
12	Extraordinary items (net off tax expense)	25	-	-	25	2,500	25	2,500
13	Net Profit / (Loss) for the period (11-12)	1,420	(2,537)	2,441	(177)	(3,692)	(14)	(3,357)
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1,420	(2,537)	2,441	(177)	(3,692)	(14)	(3,357)
17	Paid-up equity share capital of Rs.10/- each	2,379	2,379	2,379	2,379	2,379	2,379	2,379
18	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	9,561	-	9,738	9,561	9,738	8,766	8,780
19.i	Earnings Per Share (before Extraordinary items) (Rs.) (not annualized) - Basic	6.07	(10.66)	10.60	(0.64)	(5.18)	0.05	(3.72)
19.ii	Earnings Per Share (after Extraordinary items) (Rs.) (not annualized) - Basic	5.97	(10.66)	10.60	(0.74)	(16.04)	(0.06)	(14.58)

Sl. No.	Particulars	Standalone					Consolidated	
		3 months ended 31.3.12 (Audited)	Preceding 3 months ended 31.12.11 (Unaudited)	Corresponding 3 months ended 31.3.11 in the previous year (Audited)	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)
PART II								
A PARTICULARS OF SHAREHOLDING								
1	Public shareholding - Number of shares - Percentage of shareholding	15,078,320 63.38	15,145,833 63.66	15,236,040 64.04	15,078,320 63.38	15,236,040 64.04		
2	Promoters and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - - - 8,713,380 100.00 36.62	- - - - 8,645,867 100.00 36.34	- - - - 8,555,660 100.00 35.96	- - - - 8,713,380 100.00 36.62	- - - - 8,555,660 100.00 35.96		
B	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter	NII 1 1 NII						

Segmentwise Revenue, Results and Capital Employed

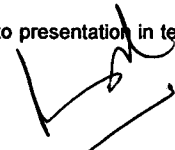
1	Segment Revenue a) Sugar b) Cogeneration c) Distillery d) Unallocated Total Less: Inter Segment Revenue	18,950 3,240 645 - 22,835 2,041	16,735 1,031 311 - 18,077 485	14,163 3,391 536 - 18,090 1,764	63,510 10,770 2,157 - 76,437 6,017	55,052 9,567 1,611 - 66,230 4,741	76,181 10,770 2,157 - 89,108 6,017	67,273 9,567 1,611 - 78,451 4,741
	Net Sales/Income from Operations	20,794	17,592	16,326	70,420	61,489	83,091	73,710
2	Segment Results (Profit (+) / Loss (-) before tax and interest from each segment) a) Sugar b) Cogeneration c) Distillery d) Unallocated Total Less: i) Interest ii) Other un-allocable expenditure net off unallocable income	2,117 1,834 286 - 4,237 1,485 1,348	(1,021) 170 83 - (768) 1,481 288	867 2,049 367 - 3,283 1,225 181	146 5,950 895 - 6,991 6,165 1,019	(924) 4,831 591 - 4,498 5,360 894	2,214 5,950 895 - 9,059 6,666 2,327	(100) 4,831 591 - 5,322 5,692 894
	Total Profit before tax	1,404	(2,537)	1,877	(193)	(1,756)	66	(1,264)
3	Capital Employed (Segment assets - Segment liabilities) a) Sugar b) Cogeneration c) Distillery d) Unallocated Total	35,412 18,699 11,159 541 65,811	25,173 18,924 3,599 5,874 53,570	25,021 18,953 722 8,380 53,076	35,412 18,699 11,159 541 65,811	25,021 18,953 722 8,380 53,076	32,295 18,699 11,159 541 62,694	32,576 18,953 722 541 52,792

Note:

1. Standalone / Consolidated Statement of Assets and Liabilities (Rs. in lakhs)

Sl. No.	Particulars	Standalone		Consolidated	
		Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)
A	EQUITY AND LIABILITIES				
1	SHAREHOLDERS' FUNDS				
	(a) Share Capital	2,379	2,379	2,379	2,379
	(b) Reserves and Surplus	9,561	9,738	8,766	8,780
	(c) Money received against share warrants	-	-	-	-
	Sub-total - Shareholders' funds	11,940	12,117	11,145	11,159
2	Share application money pending allotment	-	-	-	-
3	Minority Interest				
4	Non-current liabilities				
	(a) Long-term borrowings	36,176	27,963	38,376	28,487
	(b) Deferred tax liabilities (net)	4,504	4,545	4,402	4,347
	(c) Other long term liabilities	-	-	-	-
	(d) Long-term provisions	-	-	-	-
	Sub-total - Non-current liabilities	40,680	32,508	42,778	32,834
5	Current liabilities				
	(a) Short-term borrowings	14,393	13,577	16,452	16,254
	(b) Trade payables	7,028	5,879	9,113	8,064
	(c) Other current liabilities	14,483	9,956	15,267	10,424
	(d) Short-term provisions	1,785	1,920	1,855	2,037
	Sub-total - Current liabilities	37,689	31,332	42,687	36,779
	TOTAL - EQUITY AND LIABILITIES	90,309	75,957	96,610	80,772
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets				
	(i) Tangible assets	42,937	41,789	46,868	44,846
	(ii) Intangible assets	332	-	3,680	3,247
	(iii) Capital work-in-progress	13,237	2,169	13,888	2,692
	(iv) Intangible assets under development	-	-	-	-
	(b) Non-current investments	4,764	4,764	1	1
	(c) Deferred tax asseets (net)	-	-	-	-
	(d) Long-term loans and advances	684	1,495	759	1,514
	(e) Other non-current assets	-	-	-	-
	Sub-total - Non-current assets	61,954	50,217	65,096	52,300
2	Current assets				
	(a) Current investments	-	-	-	-
	(b) Inventories	14,508	13,127	17,689	17,116
	(c) Trade receivables	6,629	3,154	7,474	3,883
	(d) Cash and cash equivalents	943	1,809	1,182	1,872
	(e) Short-term loans and advances	5,881	6,847	4,761	4,742
	(f) Other current assets	394	803	408	859
	Sub-total - Current assets	28,355	25,740	31,514	28,472
	TOTAL - ASSETS	90,309	75,957	96,610	80,772

- The above results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 19th May 2012.
- The new 80 KLDP Distillery unit at Semmedu village, Gingee Taluk, Villupuram District was commissioned on 27th April 2012.
- The figures of last quarter are the balancing figures between Audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Exceptional items includes settlement of purchase tax related payment (Rs.1367 lakhs) in respect of prior years under the Samadhan scheme announced by the Government of Tamilnadu.
- Figures of the previous year have been re-grouped / re-arranged wherever necessary to conform to presentation in terms of revised Schedule VI issued by the Ministry of Corporate Affairs and SEBI circular dated 16th April 2012.


RAJSHREE PATHY
 Chairperson and Managing Director

Place : Coimbatore
Date : 19th May 2012 .