

RAJSHREE SUGARS & CHEMICALS LIMITED

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PART I					(Rs. in lakhs)
Statement of Unaudited Financial Results for the quarter ended 30th June 2012					
Sl. No.	Particulars	3 months ended			Year ended 31.3.12 (Audited)
		30.6.12 (Unaudited)	31.3.12 (Audited)	30.6.11 (Unaudited)	
1	Income from operations				
	a) Net Sales/Income from operations (Net of excise duty)	26,579	20,794	14,600	70,420
	b) Other Operating Income	238	5	212	441
2	Expenses				
	a) Cost of materials consumed	19,661	19,035	16,018	52,449
	b) Purchase of stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	(987)	(6,063)	(6,620)	(1,292)
	d) Employees benefits expense	681	615	661	2,652
	e) Depreciation and amortisation expense	811	662	627	2,573
	f) Other expenses	3,804	3,050	1,942	7,896
	Total expenses	23,970	17,299	12,628	64,278
3	Profit / (Loss) from operations before other income, finance costs & exceptional items (1-2)	2,847	3,500	2,184	6,583
4	Other income	-	867	-	867
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items (3+4)	2,847	4,367	2,184	7,450
6	Finance costs	1,960	1,485	1,501	6,165
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	887	2,882	683	1,285
8	Exceptional items	-	(1,478)	-	(1,478)
9	Profit / (Loss) from ordinary activities before tax (7+8)	887	1,404	683	(193)
10	Provision for Income Tax	178	-	130	-
	Deferred Tax - (Asset) Liability	110	(41)	-	(41)
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	599	1,445	553	(152)
12	Extraordinary items (net off tax expense)	-	25	-	25
13	Net Profit / (Loss) for the period (11-12)	599	1,420	553	(177)
14	Share of Profit / (Loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	599	1,420	553	(177)
17	Paid-up equity share capital of Rs.10/- each	2,379	2,379	2,379	2,379
18	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	9,561	-	9,561
19.i	Earnings Per Share (before Extraordinary items) (Rs.) (not annualized) - Basic	2.52	6.07	2.32	(0.64)
19.ii	Earnings Per Share (after Extraordinary items) (Rs.) (not annualized) - Basic	2.52	5.97	2.32	(0.74)

Sl. No.	Particulars	3 months ended			Year ended 31.3.12 (Audited)
		30.6.12 (Unaudited)	31.3.12 (Audited)	30.6.11 (Unaudited)	
PART II					
Select information for the quarter ended 30th June 2012					
A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	- Number of shares	15,045,966	15,078,320	15,235,440	15,078,320
	- Percentage of shareholding	63.24	63.38	64.04	63.38
2	Promoters and promoter group shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	8,745,734	8,713,380	8,556,260	8,713,380
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	36.76	36.62	35.96	36.62
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	NII			
	Received during the quarter	NII			
	Disposed off during the quarter	NII			
	Remaining unresolved at the end of the quarter	NII			

Segmentwise Revenue, Results and Capital Employed

1	Segment Revenue				
	a) Sugar	24,630	18,950	12,265	63,510
	b) Cogeneration	3,681	3,240	3,618	10,770
	c) Distillery	577	645	738	2,157
	d) Unallocated	-	-	-	-
	Total	28,888	22,835	16,621	76,437
	Less: Inter Segment Revenue	2,309	2,041	2,021	6,017
	Net Sales/Income from Operations	26,579	20,794	14,600	70,420
2	Segment Results (Profit (+) / Loss (-) before tax and interest from each segment)				
	a) Sugar	567	2,117	(170)	146
	b) Cogeneration	2,291	1,834	2,319	5,950
	c) Distillery	268	286	334	895
	d) Unallocated	-	-	-	-
	Total	3,126	4,237	2,483	6,991
	Less: i) Interest	1,960	1,485	1,501	6,165
	ii) Other un-allocable expenditure net off unallocable income	279	1,348	299	1,019
	Total Profit before tax	887	1,404	683	(193)
3	Capital Employed (Segment assets - Segment liabilities)				
	a) Sugar	24,204	30,908	29,660	30,908
	b) Cogeneration	18,414	18,699	14,759	18,699
	c) Distillery	13,809	11,159	729	11,159
	d) Unallocated	541	541	6,428	541
	Total	56,968	61,307	51,576	61,307

Note:

- The above results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 8th August 2012 and subject to Limited Review by the Auditors of the Company.
- Previous year figures have been regrouped wherever necessary.
- No provision has been made in respect of demand of Rs.3.87 crores received from Tamilnadu Electricity Board towards electricity generation tax payable on the co-generation of power since the same is being contested.

Place : Coimbatore
Date : 8th August 2012

RAJSHREE PATHY
Chairperson and Managing Director