

## RAJSHREE SUGARS & CHEMICALS LIMITED

Regd. Office: "The Uffizi", 338 Avanashi Road

Peelamedu, Coimbatore 641 004

Tel (0422) 2580981-83 Fax (0422) 2577929

E-Mail: rscl@rajshreesugars.com Visit us at: www.rajshreesugars.com

### Unaudited Financial Results (Provisional) for the quarter ended June 30, 2008

(Rs. in lakhs)

Sl. No.	Particulars	Quarter ended 30.06.08 (Unaudited)	Quarter ended 30.06.07 (Unaudited)	Previous accounting year ended on 31.03.08 (Audited)
1	Net Sales/Income from operations	8681	9418	33488
2	Other Income	65	21	424
3	Total Income (1+2)	8746	9439	33912
4	Expenditure			
	a) Increase (-) / decrease in stock in trade & Work in progress	(959)	(590)	(126)
	b) Consumption of raw materials	6546	7721	24722
	c) Purchase of traded goods	0	0	0
	d) Staff cost	412	391	1790
	e) Depreciation	266	263	1056
	f) Other expenditure	1120	1076	4576
	g) Total	7385	8861	32018
5	Interest	400	447	1413
6	Exceptional Items	0	0	0
7	Profit (+)/Loss (-) from Ordinary activities before tax (3)-(4+5+6)	961	131	481
8	Tax expense	94	29	(57)
9	Net Profit (+)/Loss (-) from Ordinary activities after tax (7-8)	867	102	538
10	Extraordinary Items	0	0	1016
11	Net Profit (+)/Loss (-) for the period (9-10)	867	102	(478)
12	Paid-up equity share capital of Rs.10/- each	2269	2269	2269
13	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	--	--	--
14	Earnings Per Share (EPS) Basic and diluted EPS before Extraordinary items	3.82	0.45	2.37
	Basic and diluted EPS after Extraordinary items	3.82	0.45	(2.11)
15	Public shareholding			
	- Number of shares	14774967	15258463	14872958
	- Percentage of shareholding	65.11%	67.24%	65.54%

**Segmentwise Revenue, Results and Capital Employed**

(Rs. in lakhs)

Sl. No.	Particulars	Quarter ended 30.06.08 (Unaudited)	Quarter ended 30.06.07 (Unaudited)	Previous accounting year ended on 31.03.08 (Audited)
1	Segment Revenue			
	a) Sugar	8159	8719	31285
	b) Distillery	679	751	2400
	c) Unallocated	0	0	0
	<b>Total</b>	<b>8838</b>	9470	33685
	Less: Inter Segment Revenue	157	52	197
	<b>Net Sales/Income from Operations</b>	<b>8681</b>	9418	33488
2	Segment Results {Profit (+) / Loss (-) before tax and interest from each segment}			
	a) Sugar	1106	81	754
	b) Distillery	433	572	1624
	c) Unallocated	0	0	0
	<b>Total</b>	<b>1539</b>	653	2378
	Less: i) Interest	400	447	1413
	ii) Other un-allocable expenditure net off Un-allocable income	178	75	484
	<b>Total Profit before tax</b>	<b>961</b>	131	481
3	Capital Employed (Segment assets - Segment liabilities)			
	a) Sugar	8869	9150	8245
	b) Distillery	825	809	773
	c) Unallocated	4063	3670	3890
	<b>Total</b>	<b>13757</b>	13629	12908

Note:

1. The above results has been reviewed by the Audit Committee and approved by the Board at its meeting held on 28.07.2008 and subjected to Limited review by the Auditors of the Company..

2. The 3500 TCD integrated sugar factory being set up at Gingee in Tamilnadu is likely to become operational before end of August 2008.

3. Status of Investors complaints - Pending at the beginning of the quarter : NIL; Received: 8; Disposed : 8; Lying unresolved : NIL

4. The dispute in respect of the derivative transaction with Axis Bank is yet subjudice in the High Court of Chennai and as the interim injunction continues, the loss if any being indeterminable as on date is not considered.

5. Previous year figures have been regrouped wherever necessary.

Place : Coimbatore  
Date : 28th July 2008

**RAJSHREE PATHY**  
Chairman and Managing Director